



San Francisco Office Space (3Q10)

Office Space	Net Rentable area	Total Vacancy %	Total Availability %	Avg Class A Direct Asking Rate	Q4 Net Absorption	YTD Net Absorption
SF County 3rd Quarter 2010						
NOMA Financial District	25,995,252	15,4%	20,2%	\$38,17	-330.815	-179.444
SOMA Financial District	23,162,801	10,2%	14,8%	\$39,50	-132.359	-207.937
CBD Total	49,158,053			\$38,84	-463,174	-387,381
Jackson Square	1,369,168	14,7%	14,1%	\$31,61	50.255	42.075
North Waterfront	2,695,401	14,0%	11,5%	\$29,90	76.278	33.685
South Beach/Rincon Hill	2,412,962	15,2%	12,2%	\$32,98	-29.922	3.326
San Francisco South of Market	5,757,553	31,6%	30,1%	\$35,46	-337.384	-272.772
West of Kearny	703,735	6,9%	5,7%	\$26,43	14.847	12.439
Union Square	4,217,942	10,1%	9,7%	\$28,00	106.475	121.036
Potrero Hill/Inner Mission	1,893,898	21,6%	20,9%	\$24,03	-50.845	-43.492
The Presidio	995,955	19,8%	18,6%	n/a	-140.418	33.769
Mission Bay	1,006,272	48,1%	48,1%	n/a	0	0
Van Ness Corridor	4,486,156	19,8%	19,8%	\$28,33	-575.167	-575.167
San Francisco Total	74,697,095	15,5%	13,7%	\$26,20	-1,399,310	-1,419,863

Source: Cushman & Wakefield's